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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : : Chapter 11 Case No.
: :
LEHMAN BROTHERS HOLDINGS INC., *et al.* : 08-13555 (JMP)
: :
Debtors. : (Jointly Administered)
: :
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NOTICE OF FILING OF AGENCY TERMINATIONS

On October 5, 2008, Lehman Commercial Paper Inc. (“LCPI”), as debtor and debtor in possession (the “Debtor” and, together with Lehman Brothers Holdings Inc. and its other affiliated debtors, the “Debtors”) filed the Debtor’s Motion Pursuant to Sections 105(a), 363(b), 363(c) and 541(d) of the Bankruptcy Code and Bankruptcy Rule 6004 for Authority to (A) Continue to Utilize its Agency Bank Account, (B) Terminate Agency Relationships, and (C) Elevate Loan Participations [Docket No. 3 in Case No. 08-13900] (the “Motion”).

On October 6, 2008, the Court entered the Order Pursuant to Sections 105(a), 363(b), 363(c), and 541(d) of the Bankruptcy Code and Bankruptcy Rule 6004 Authorizing the Debtor to (A) Continue to Utilize its Agency Bank Account, (B)

Terminate Agency Relationships, and (C) Elevate Loan Participations [Docket No. 11 in Case No. 08-13900] (the “Order”).

Pursuant to the Order, LCPI is required to file with the Court a notice of the transfer, assignment or resignation from any administrative agent position, which notice shall include the name of the specific entity to which the position is being transferred or assigned (the “Notice of Agency Terminations”).

Accordingly, attached hereto as Exhibit A is LCPI’s first Notice of Agency Terminations, which specifies, as of February 13, 2009, those administrative agent positions that the Debtor has terminated by transfer, assignment or resignation since the date of the Order and the specific entities to which such positions were transferred or assigned.

LCPI expects to file additional Notices of Agency Termination approximately every 60 days.

Dated: February 17, 2009
New York, New York

/s/ Jacqueline Marcus
Jacqueline Marcus

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EXHIBIT A

**DEBTOR'S FIRST NOTICE
OF AGENCY TERMINATIONS**

Borrower	Date	New Agent
Staples, Inc.	10/17/08	Barclays
Intrawest US Holdings Inc.	10/23/08	JPMorgan
Brookdale Senior Living	10/24/08	Bank of America
TC Group Investment Holdings, L.P.	12/15/08	Citibank
Bucyrus International Inc.	12/19/08	JPMorgan
Tronox Worldwide LLC	1/9/09	CSFB
Fairpoint Communications Inc.	1/21/09	Bank of America
Jarden Corporation	1/29/09	Deutsche Bank
NSG Holdings LLC	1/29/09	BNP Paribas
TPF II	1/30/09	Calyon New York Branch
MC Communications	2/2/09	Wilmington Trust FSB